

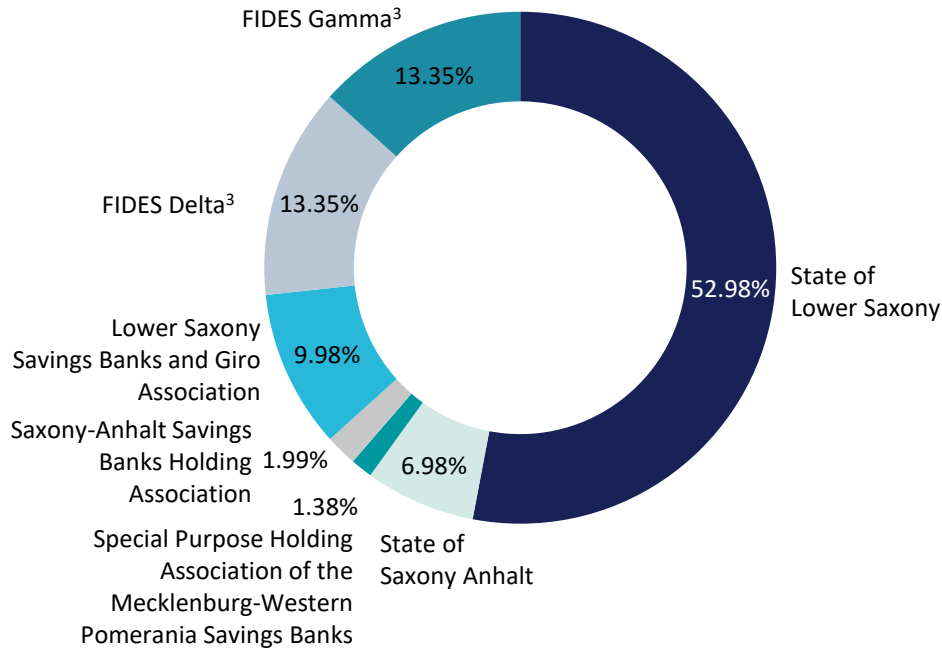


NORD/LB Structured Finance - Energy Origination  
Green PPAs für einen klimaneutralen Wirtschaftsstandort.

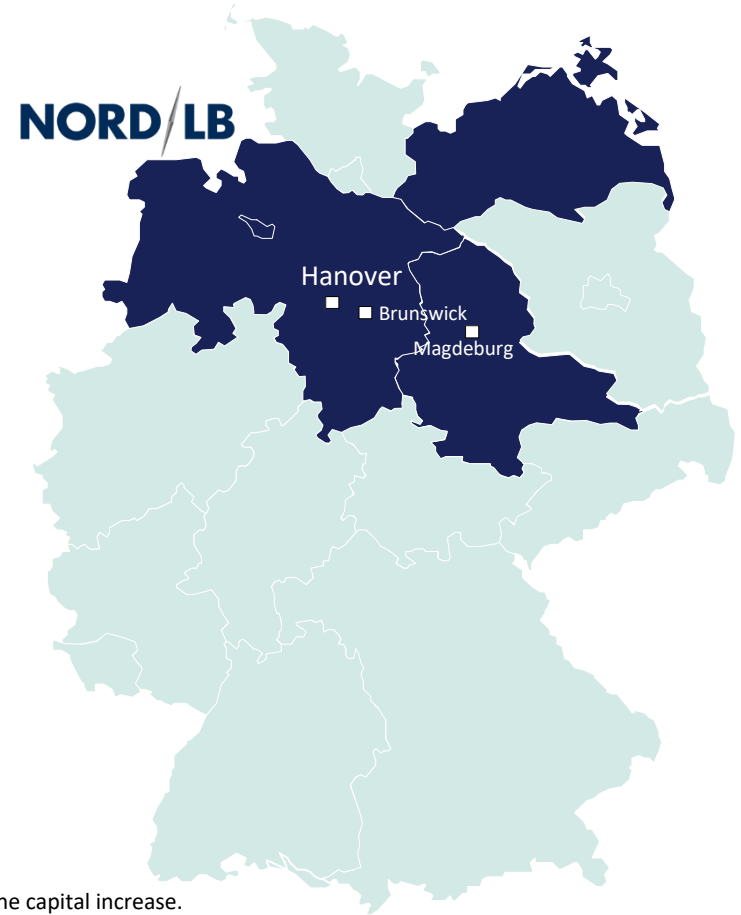
14.12.2021

# Ownership structure and regional network.

## Ownership Structure<sup>1,2</sup>

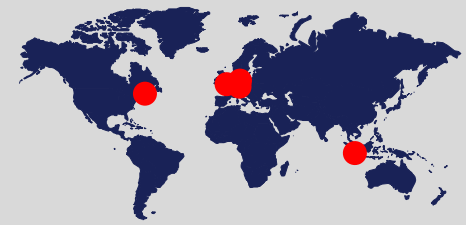


## Headquarters and ownership region



- 1) Total differences are rounding differences
- 2) As at 23 December 2019
- 3) FIDES Gamma GmbH and FIDES Delta GmbH are two entities founded by Sparkassen Finanzgruppe for the capital increase. FIDES Gamma represents the savings banks (Sparkassen). FIDES Delta represents the regional banks (Landesbanken)

## Our global renewable energy team



NORD/LB is a worldwide player combining local client relationships with global know-how



90 Project Finance experts



Worldwide presence



**NEW YORK CITY**

**SINGAPORE**

**LONDON**

**HANOVER**

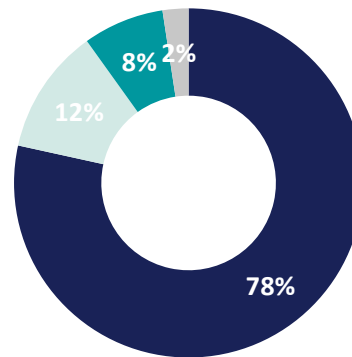
**OLDENBURG**



# Market leader in Europe

NORD/LB is a pioneer in structuring and financing renewable energy projects since the early 1990s. During this time NORD/LB has gathered extensive know-how and built a tremendous track record in different countries and technologies.

Country	Structured MW
Germany	>8,000 MW
United Kingdom	2,078 MW
Ireland	1,743 MW
France	1,600 MW
Sweden	1,500 MW
Italy	424 MW
Spain	362 MW
Finland	286 MW
Portugal	220 MW
Poland	199 MW
Norway	127 MW
Rest of Europe	152 MW



■ Onshore Wind ■ Offshore Wind ■ Solar PV ■ Biogas

**Arranged**  
>€ 20bn

**Installed capacity**  
>16,000 MW

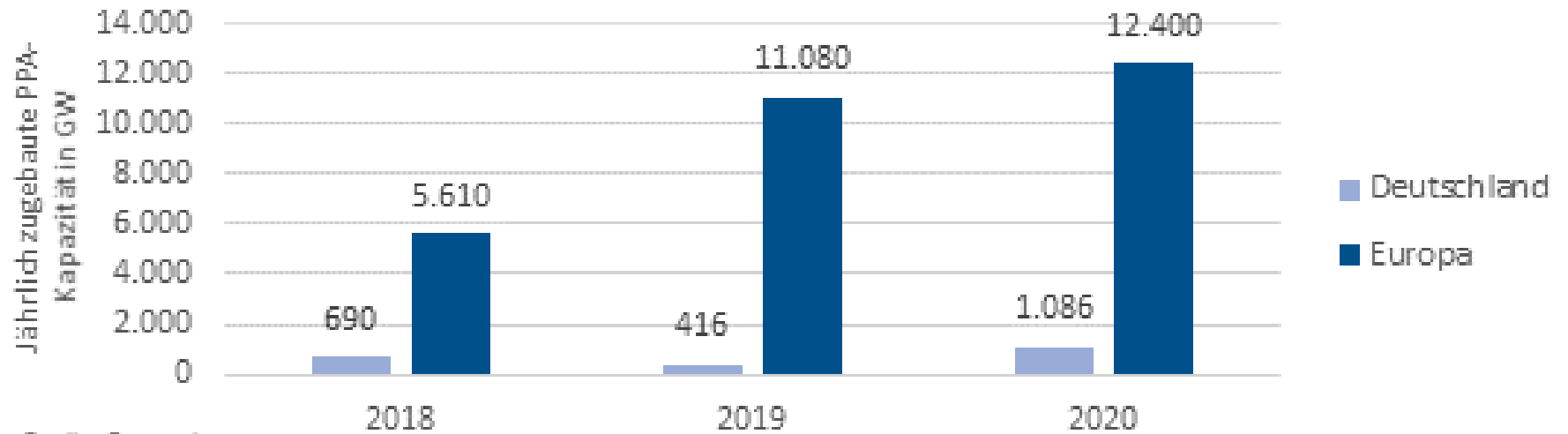
**Deals closed**  
>800






**European Renewables Deal of the Year**

## Green PPAs Germany vs. Europe



Quelle: Pexapark

Zugebaute Erzeugungskapazität in Deutschland und Europa, die durch PPAs besichert wurden.

# Contact Details



**NORD/LB**  
**Norddeutsche Landesbank Girozentrale**

Friedrichswall 10  
30159 Hannover  
Germany

One Wood Street  
London EC2V 7WT  
United Kingdom



**Björn Heinemeyer**

Senior Director

Deputy Head of Origination Energy, Hanover

Structured Finance Europe

+49 (0) 511 361 2388

[bjoern.heinemeyer@nordlb.de](mailto:bjoern.heinemeyer@nordlb.de)

# Disclaimer

In the United Kingdom this communication is being issued only to, and is directed only at, intermediate customers and market counterparties for the purposes of the Financial Services Authority's Rules ("relevant persons"). This communication must not be acted on or relied on by persons who are not relevant persons. To the extent that this communication can be interpreted as relating to any investment or investment activity then such investment or activity is available only to relevant persons and will be engaged in only with relevant persons.

Viewing the following material involves no obligation or commitment of any kind by any person. Viewers of the following material are not to construe information contained in it as a recommendation that an investment is a suitable investment or that any recipient should take any action, such as making or selling an investment, or that any recipient should refrain from taking any action. Prior to making an investment decision, investors should conduct such investigations as they consider necessary to verify information contained in the relevant offering materials and to determine whether the relevant investment is appropriate and suitable for them. In addition, investors should consult their own legal, accounting and tax advisers in order to determine the consequences of such investment and to make an independent evaluation of such investment. Opinions expressed in the material are NORD/LB's present opinions only. The material is based upon information that NORD/LB considers reliable, but NORD/LB does not represent, guarantee, or warrant, expressly or implicitly, that the material or any part of it is valid, accurate or complete (or that any assumptions, data or projections underlying any estimates or projections contained in the material are valid, accurate or complete), or suitable for any particular purpose, and it should not be relied upon as such. NORD/LB accepts no liability or responsibility to any person with respect to, or arising directly or indirectly out of the contents of or any omissions from the material or any other written or oral communication transmitted to the recipient by NORD/LB.

Neither the material nor any part thereof may be reproduced, distributed, passed on, or otherwise divulged directly or indirectly by the party that receives it, to any other person without the prior written consent of NORD/LB.

The distribution of the material in certain jurisdictions may be restricted by law and persons into whose possession the material comes are required by NORD/LB to inform themselves about, and to observe, any such restrictions.

This presentation does not constitute an offer to sell or the solicitation of an offer to purchase or subscribe for any securities of NORD/LB in the United States. No part of this presentation should form the basis of or be relied upon in connection with any investment decision or any contract or commitment to purchase or subscribe for any securities of NORD/LB. Any offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from NORD/LB and will contain detailed information about NORD/LB, its management and its financial statements. None of NORD/LB's securities may be offered or sold in the United States, without registration under the U.S. Securities Act of 1993, as amended, or pursuant to an exemption from registration therefrom.

By viewing the following material, the recipient acknowledges, and agrees to abide by, the aforementioned.